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## **ACACIA PHARMA – MID-STABILISATION PERIOD ANNOUNCEMENT**

**Cambridge, UK and Indianapolis, USA**, 13 March 2018 Acacia Pharma Group plc (“Acacia Pharma”, the “Company” or the “Group”; Euronext: ACPH), a hospital pharmaceutical group focused on the development and commercialisation of new nausea & vomiting treatments for surgical and cancer patients, has been informed by Bank Degroof Petercam NV/SA acting as the stabilisation agent in connection with the Company’s Initial Global Offering on Euronext Brussels (the “Global Offer”), that it undertook stabilisation activities within the meaning of Article 3.2(d) of the Market Abuse Regulation (EU 596/2014) in relation to the offer of the following securities, as set out below.

Issuer	Acacia Pharma Group plc
Securities	Ordinary shares (ISIN GB00BYWF9Y76)
Global Offer size	11,111,111 ordinary shares
Offer price	EUR 3.60 per share
Market	Euronext Brussels
Ticker	ACPH (Ordinary shares)
Stabilisation Manager	Bank Degroof Petercam, Rue Guimard 18, 1040 Brussels

### **Stabilisation transactions**

<b>Date</b>	<b>Aggregate number of securities purchased</b>	<b>Number of transactions</b>	<b>Price range (EUR)</b>	<b>Execution Venue</b>
5/03/2018	699,432	106	3.21 – 3.60	Euronext Brussels
6/03/2018	31,679	6	3.34 – 3.44	Euronext Brussels
7/03/2018	15,950	19	3.45 – 3.49	Euronext Brussels
8/03/2018	20,277	22	3.45 – 3.60	Euronext Brussels
9/03/2018	19,536	10	3.49 – 3.53	Euronext Brussels
12/03/2018	5,692	10	3.56 – 3.59	Euronext Brussels
13/03/2018	17,845	13	3.50 – 3.60	Euronext Brussels
TOTAL TO 13/03/2018	810,411	186	3.21 – 3.60	

All data contained in the above table has been provided by Bank Degroof Petercam.

For more information about Acacia Pharma and the Global Offer, reference is made to the prospectus dated 6 March 2018. The prospectus is available electronically via the Acacia Pharma website ([www.acaciapharma.com](http://www.acaciapharma.com)).

### **Banks involved in the Global Offer**

Bank Degroof Petercam NV/SA and RBC Europe Limited acted as Joint Global Coordinators and Joint Bookrunners in connection with the Global Offer. Bank Degroof Petercam NV/SA acts as Stabilisation Manager on behalf of the Joint Global Coordinators.

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**About Acacia Pharma**

Acacia Pharma is a hospital pharmaceutical group focused on the development and commercialisation of new nausea & vomiting treatments for surgical and cancer patients. The Group has identified important and commercially attractive unmet needs in nausea & vomiting and has discovered two product candidates based on the same active ingredient, amisulpride, to meet those needs.

The Group's lead project, BAREMSIS for post-operative nausea & vomiting (PONV), has generated positive results in Phase 3 clinical studies and an NDA has been accepted for filing by the US FDA for marketing approval. Its sister project, APD403 for chemotherapy induced nausea & vomiting (CINV) has successfully completed one proof-of-concept and one Phase 2 dose-ranging study in patients receiving highly emetogenic chemotherapy.

Acacia Pharma is based in Cambridge, UK and its US operations are centred in Indianapolis, IN. The Company is listed on the Euronext Brussels exchange under the under ISIN code GB00BYWF9Y76 and ticker symbol ACPH. [www.acaciapharma.com](http://www.acaciapharma.com)

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This announcement is an advertisement and not a prospectus and investors should not purchase or subscribe for any shares referred to in this announcement except on the basis of information in the Prospectus. The Prospectus is available from the Group's registered office at Harston Mill, Harston, Cambridge CB22 7GG, United Kingdom and on the Group's website at [www.acaciapharma.com](http://www.acaciapharma.com).

Any purchase of Shares should be made solely on the basis of the information contained in the Prospectus. Before investing in the shares, persons viewing this announcement should ensure that they fully understand and accept the risks which are set out in the Prospectus. The information in this announcement is for background purposes only and does not purport to be full or complete. No reliance may be placed for any purpose on the information contained in this announcement or its accuracy or completeness. This announcement does not constitute or form part of any offer or invitation to sell or issue, or any solicitation of any offer to purchase or subscribe for any shares or any other securities nor shall it (or any part of it) or the fact of its distribution, form the basis of, or be relied on in connection with, any contract therefor. The information in this announcement is subject to change. Information in this announcement or any of the documents relating to the Global Offer cannot be relied upon as a guide to future performance. The price and value of securities may go up as well as down. Persons needing advice should contact a professional adviser.

This announcement includes forward-looking statements, which are based on current expectations and projections about future events. These statements may include, without limitation, any statements preceded by, followed by or including words such as "believe", "expect", "intend", "may", "plan", "will", "should", "could" and other words and terms of similar meaning or the negative thereof. Forward-looking statements may and often do differ materially from actual results. These forward-looking statements are subject to risks, uncertainties and assumptions about the Company and its subsidiaries and investments, including, among other things, the development of its business, trends in its operating industry, and future capital expenditures and acquisitions. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances. Any forward-looking statements reflect the

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