



## X-FAB set up an additional EUR 200 million revolving credit facility supported by a syndicate of nine international banks to further support its growth

Tessenderlo, Belgium – August 1, 2024

X-FAB Silicon Foundries [Euronext: XFAB], the leading specialty foundry group for automotive, industrial, and medical applications, signed a second five-year revolving credit facility (the “Facility”) for an amount of EUR 200 million maturing in July 2029, with an option for X-FAB to request an extension of the Facility’s maturity date until July 2030. The Facility comes in addition to the EUR 200 million credit facility signed in December 2021.

Alba Morganti, Chief Financial Officer of X-FAB Group, commented: “We have successfully set up this revolving credit facility, and we are thankful for the continued support of BNP Paribas Fortis and the broad interest of eight other international banks in supporting our growing business.”

The Facility is available for Euro and US-Dollar capital expenditures, general working capital requirements, and general corporate purposes and supports a multi-year investment plan to strengthen X-FAB’s leading position in analog/mixed-signal applications eventually supporting its customers’ growth.

X-FAB has been advised by the law firm Linklaters based in Brussels.

The syndicate includes the following banks:

- As mandated lead arranger and bookrunner: BNP Paribas Fortis, also acting as documentation agent/coordinator
- As mandated lead arranger: Landesbank Baden-Württemberg (LBBW), also acting as facility agent
- As lead arrangers: Deutsche Bank, DZ BANK, ING Belgium, Belfius Bank, Commerzbank
- As arrangers: HSBC and BRED Banque Populaire

Didier Beauvois, Head of Corporate Banking and Member of the Executive Board at BNP Paribas Fortis said: “X-FAB, a company with Belgian roots, has swiftly secured a prominent position in the international semiconductor market, thanks to their cutting-edge technology. Their foundry business is a growing success, and X-FAB holds a strategic position in the European ecosystem. The bank, in collaboration with a consortium of banks, is proud to support their further growth and



ambitions through this credit facility. Partnerships between banks and clients are essential in propelling the economy forward.”

The banks have been advised by Hogan Lovells from London.

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### **About X-FAB**

X-FAB is a global foundry group providing a comprehensive set of specialty technologies and design IP to enable its customers to develop world-leading semiconductor products that are manufactured at X-FAB's six wafer fabs located in Malaysia, Germany, France, and the United States. With its expertise in analog/mixed-signal technologies, microsystems/MEMS and silicon carbide (SiC), X-FAB is the development and manufacturing partner for its customers, primarily serving the automotive, industrial and medical end markets. X-FAB has approximately 4,500 employees and has been listed on Euronext Paris since April 2017 (XFAB). For more information, please visit [www.xfab.com](http://www.xfab.com).

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### **Forward-looking information**

This press release may include forward-looking statements. Forward-looking statements are statements regarding or based upon our management's current intentions, beliefs or expectations relating to, among other things, X-FAB's future results of operations, financial condition, liquidity, prospects, growth, strategies or developments in the industry in which we operate. By their nature, forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results or future events to differ materially from those expressed or implied thereby. These risks, uncertainties and assumptions could adversely affect the outcome and financial effects of the plans and events described herein.

Forward-looking statements contained in this press release regarding trends or current activities should not be taken as a report that such trends or activities will continue in the future. We undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, unless legally required. You should not place undue reliance on any such forward-looking statements, which speak only as of the date of this press release.

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