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Sofina successfully completes placement of EUR 600 million senior unsecured bonds

Transaction complements the recent rights offering, further boosting the strategic scale-up of Sofina's investment platform

- Strong investor demand across Europe, with high-quality participation from institutional investors
- Contributes to growth and scale-up strategy, following successful c. EUR 545 million Rights Offering completed in October 2025
- Bonds rated A- by S&P, consistent with Sofina's long-term issuer investment grade rating from S&P ("A-"; outlook stable)
- Strengthens Sofina's financial flexibility, in keeping with a conservative target Loan-to-Value Ratio of 5-10%

Brussels, 5 November 2025, 5.40pm CET – Sofina SA ("Sofina" or the "Company"), a leading global investment company listed on the regulated market of Euronext in Brussels ("Euronext Brussels"), announces today the successful placement of its EUR 600 million senior unsecured bonds (the "Bonds") maturing in 2033. Following the Company's rights issue completed on October 7, 2025, this Bond issuance marks another step in Sofina's strategy to scale up its investment platform.

The Bonds carry a fixed annual coupon of 3.707% and have been subscribed by a diversified base of high-quality institutional investors across Europe, reflecting strong confidence in Sofina's credit quality and long-term investment strategy. The Bonds have been rated "A-" by S&P Global Ratings Europe Limited ("S&P") in line with Sofina's long-term issuer investment grade rating from S&P ("A-"; outlook stable). The Bonds will be issued on 13 November 2025 and will be listed on Euronext Growth Brussels.

Harold Boël, Chief Executive Officer of Sofina, said:

"This transaction represents another important milestone in Sofina's scale-up strategy and financing roadmap, following our rights offering last month. By broadening our sources of funding and reinforcing our financial flexibility, this transaction will allow us to increase our investment pace, consider larger tickets, and meet the demand for longer-term investment horizons. The strong reception from high-quality investors is a testament to our long-term approach and the confidence in Sofina's purpose-driven investment model. As we continue to scale, we remain focused on supporting entrepreneurs who create sustainable value across generations."

This transaction will optimize Sofina's overall cost of capital, enhance its financial flexibility to capture attractive opportunities across market cycles, while maintaining a conservative leverage profile with a target LTV ratio in the

5% to 10% range. This transaction supports Sofina's ambition to scale its diversified investment platform and continue investing across its sectors of focus, including Consumer and retail, Digital transformation, Education, Healthcare and life sciences, as well as Sustainable supply chains

BNP PARIBAS and Morgan Stanley & Co. International plc acted as Joint Global Coordinators and Belfius Bank SA/NV, Crédit Industriel et Commercial S.A., ING Bank N.V., KBC Bank NV and Société Générale acted as Joint Lead Managers on this transaction.

Cleary Gottlieb Steen & Hamilton LLP acted as legal advisor to the Company. Clifford Chance LLP acted as legal advisor to the Joint Global Coordinators and the Joint Lead Managers.

Company profile

Sofina is a Belgian investment company, listed on Euronext Brussels. Sofina's mission is to partner with leading entrepreneurs and families, backing them with patient capital and supportive advice to foster sustainable growth of their businesses. Relationships and alignment are at the heart of what we do. Sofina has investments in Europe, Asia and the United States in various sectors, with a particular focus on consumer and retail, digital transformation, education, healthcare and life sciences as well as sustainable supply chains. For more information, please visit www.sofinagroup.com.

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IMPORTANT INFORMATION

NO OFFER IN THE UNITED STATES OR TO U.S. PERSONS – The Bonds have not been and will not be, registered under the U.S. Securities Act, or with any securities regulatory authority of any state or other jurisdiction of the United States, and they may not be offered, sold, pledged, delivered or otherwise transferred, directly or indirectly, in or into the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. In addition, the Company has not been and will not be registered under the U. S. Investment Company Act. Accordingly, the Bonds may only be offered outside the United States in "offshore transactions" to non-"U.S. Persons" as defined in, and in accordance with, Regulation S under the U.S. Securities Act. Neither the United States Securities and Exchange Commission, nor any state securities commission in the United States, has approved or disapproved of the Bonds or passed upon the accuracy or adequacy of the disclosure in any offering document relating to the Bonds. Any representation to the contrary is a criminal offense in the United States. The Bonds have not been and will not be listed on any U.S. national securities exchange or interdealer quotation system. Moreover, no materials in relation to the Bonds may be distributed in, or sent to, the United States or to "U.S. Persons".

PRIIPS REGULATION / PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or both) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II or (ii) a customer within the meaning of Directive (EU) 2016/97 of the European Parliament and of the Council of January 20, 2016 on insurance distribution, as amended (the "Insurance Distribution Directive"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 of the European Parliament and of the Council of November 26, 2014 on key information documents for packaged retail and insurance-based investment products, as amended (the "PRIIPs Regulation") for offering or selling the Bonds or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Bonds or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

UK PRIIPS REGULATION / PROHIBITION OF SALES TO UK RETAIL INVESTORS – The Bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or both) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("EUWA") or (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000, as amended (the "Financial Services").

and Markets Act”) and any rules or regulations made under the Financial Services and Markets Act to implement Insurance Distribution Directive, where that customer would not qualify as a professional client as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the EUWA. Consequently, no key information document required by Regulation (EU) No 1286/2014 as it forms part of UK domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Bonds or otherwise making them available to retail investors in the UK has been prepared and therefore offering or selling the Bonds or otherwise making them available to any retail investor in the UK may be unlawful under the UK PRIIPs Regulation.

SWITZERLAND – The offering of the Bonds in Switzerland is exempt from the requirement to prepare and publish a prospectus under the Swiss Financial Services Act (“FinSA”) because the Bonds (i) have a minimum denomination of CHF 100,000 (or equivalent in another currency) or more and (ii) will not be admitted to trading on any trading venue (exchange or multilateral trading facility) in Switzerland.

HONG KONG – The Bonds are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available in Hong Kong other than (a) to “professional investors” as defined in the Securities and Futures Ordinance (Cap. 571) of Hong Kong (the “SFO”) and any rules made under the SFO or (b) in other circumstances which do not result in the document being a “prospectus” as defined in the Companies (Winding Up and Miscellaneous Provisions Ordinance (Cap. 32) of Hong Kong (the “C(WUMP)O”) or which do not constitute an offer to the public within the meaning of the C(WUMP)O. No advertisement, invitation or document relating to the Bonds, which is directed at, or the contents of which are likely to be accessed or read by, the public of Hong Kong is intended to be issued (except if permitted to do so under the securities laws of Hong Kong) other than with respect to Bonds which are or are intended to be disposed of only to persons outside Hong Kong or only to “professional investors” as defined in the SFO and any rules made under the SFO.

CANADA – The Bonds may be sold only to purchasers purchasing, or deemed to be purchasing, as principal that are accredited investors, as defined in National Instrument 45-106 Prospectus Exemptions or subsection 73.3(1) of the Securities Act (Ontario), and who are permitted clients, as defined in National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations. Any resale of the Bonds must be made in accordance with an exemption from, or in a transaction not subject to, the prospectus requirements of applicable securities laws.

PROHIBITION OF SALES TO CONSUMERS – The Bonds are not intended to be offered, sold or otherwise made available, and will not be offered, sold or otherwise made available, to “consumers” (*consommateurs/consumenten*) within the meaning of the Belgian Code of Economic Law (*Code de droit économique/Wetboek van economisch recht*), as amended.

The Bonds may be held only by, and transferred only to, eligible investors referred to in Article 4 of the Belgian Royal Decree of May 26, 1994, as amended, holding their securities in an exempt securities account (X-Account) that has been opened with a financial institution that is a direct or indirect participant in the NBB-SSS.

MIIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Bonds has led to the conclusion that: (i) the target market for the Bonds is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU on markets in financial instruments (as amended, “MIIFID II”) and (ii) all channels for distribution of the Bonds to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Bonds (a “distributor”) should take into consideration the manufacturers’ target market assessment. However, a distributor subject to MIIFID II is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

UK MIFIR PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPS ONLY TARGET MARKET – Solely for the purposes of each manufacturer’s product approval process, the target market assessment in respect of the Bonds has led to the conclusion that: (i) the target market for the Bonds is only eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook (“COBS”), and professional clients, as defined in Regulation (EU) No 600/2014, as it forms part of domestic law by virtue of the EUWA (“UK MiFIR”) and (ii) all channels for distribution of the Bonds to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Bonds (a “distributor”) should take into consideration the manufacturers’ target market assessment. However, a distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the “UK MiFIR Product Governance Rules”) is responsible for undertaking its own target market assessment in respect of the Bonds (by either adopting or refining the manufacturers’ target market assessment) and determining appropriate distribution channels.

Certain statements contained in this press release may be forward-looking statements, including, but not limited to, statements that are predictions of or indicate future events, trends, plans, expectations or objectives. As a general matter, statements contained herein other than statements of historical facts are, or may be deemed to be, forward-looking statements. Undue reliance should not be placed on forward-looking statements because, by their nature, they are subject to known and unknown risks and uncertainties and can be affected by other factors

that could cause Sofina's actual results to differ materially from those expressed or implied in such forward-looking statements. Such forward-looking statements are made as of the date of this press release.

The information contained in this press release is of an indicative nature and has not been verified independently. No representation or warranty, whether express or implied, is given by or on behalf of the Company or by BNP PARIBAS and Morgan Stanley & Co. International plc, as Joint Global Coordinators, or by Belfius Bank SA/NV, Crédit Industriel et Commercial S.A., ING Bank N.V., KBC Bank NV and Société Générale, as Joint Lead Managers, or any of their respective affiliates regarding the accuracy, completeness or comprehensiveness or accuracy of the information and opinions contained in this press release. This press release is not meant to serve as a basis for, and shall not be used in connection with, an investment decision.

S&P is established in the European Union and is included in the list of credit rating agencies registered in accordance with Regulation (EC) No. 1060/2009 (as amended) as of the date hereof. S&P is not established in the United Kingdom and is not registered in accordance with Regulation (EC) No. 1060/2009 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018. A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency. Sofina's credit rating may not reflect the potential impact of all risks to which Sofina is or may be exposed. Ratings can come under review at any time by S&P. Investors are invited to refer to the website of S&P in order to have access to the latest ratings (www.standardandpoors.com).