Half Year Results 2026

Improved momentum in second quarter amid challenging markets

Kortrijk, Belgium, 15 July 2026, 7:15 am – Today Barco (Euronext: BAR; Reuters: BARBt.BR; Bloomberg: BAR BB) announced results for the 6-month period ended 30 June 2026.

First half and second quarter 2026 highlights

- Order intake 1H26 of 467.8 million euro (-4% yoy), reflecting improved performance in the Americas (+8% yoy) and strong order intake for Control Rooms across regions, offset by softness in Healthcare.

- On a positive book-to-bill ratio, the orderbook, including recurring revenues, grew to 568.3 million euro, versus 492.8 million euro at year-end 2025 and 548.4 million euro at mid-year 2025

- Sales 1H26 of 418.1 million euro, 8% lower than 454.4 million euro sales in 1H25, or 3% lower year-over-year excluding a significant currency effect of 20.7 million euro.

- Gross profit margin in 1H26 of 39.4% of sales, versus 40.0% in 1H25, on lower sales and unfavorable mix; second quarter improved over first quarter.

- EBITDA 1H26 of 26.1 million euro, versus 48.0 in 1H25, driven by lower gross profit margin and operating deleverage on a lower topline; EBITDA margin at 6.2%

- Free Cash Flow 1H26 at -36.7 million euro, versus 21.4 million euro in 1H25, driven by higher inventories

- Net income 1H26 was -4.8 million euro, versus 23.3 million euro in 1H25. Earnings per share at -0.06 euro.

- Completed the VerVent Audio Holding acquisition on April 30th, and integration into the Entertainment division as the Consumer Experience business unit, contributing two months to 1H26 results.

- Cancellation of 5.575.000 treasury shares on May 21st 2026; new total of 87.341.645 outstanding shares

Quote of the CEO, An Steegen

"After a difficult first quarter, we saw improvements in the second, driven by strong performance in Control Rooms, solid growth in Diagnostic Imaging and a pick-up in Cinema, particularly in EMEA and the Americas.

We are sharpening our focus on businesses with structural growth drivers and clear differentiation. Meanwhile, we are taking cost actions and have implemented a leaner organizational and management structure to strengthen performance. Strategically, we remain committed to maintaining our leading market positions, safeguarding profit margins and accelerating our software and AI roadmap.

Finally, we are pleased to have completed the acquisition of VerVent Audio Holding, a key milestone in our ambition to become a fully integrated audiovisual solutions provider across professional and consumer markets."

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Executive summary

Group topline

in million euro	1H26	1H25	1H24	1H26 vs 1H25
Orders	467.8	487.5	463.3	-4%
Sales	418.1	454.4	434.5	-8%

Group topline – order intake improves by end of 1H26; order book strengthened

Order intake amounted to 467.8 million euro, a decline of 4% year-over-year, with the second quarter significantly better than the first, reflecting an improvement towards the end of 2Q26. Order intake grew both for Enterprise, fueled by Control Rooms, and for Entertainment, on the strength of Cinema and the contribution of the new Consumer Experience business unit. In contrast, Healthcare declined, mainly due to softness in the surgical portfolio. Regionally, the Americas delivered the strongest year-over-year growth at 8%, driven by Cinema. EMEA was impacted by soft demand for Immersive Experience in the Middle East. With a positive book-to-bill ratio throughout 1H26, the orderbook, including recurring revenues, expanded to 568.3 million euro, up from 492.8 at year-end 2025.

Sales in 1H26 of 418.1 million euro, a decline of 8% year-over-year, or a decline of 3% excluding currency exchange effect of 20.7 million euro. This reflects delayed order intake and weak order conversion due to geopolitical uncertainty. Entertainment added Consumer Experience and saw year-over-year growth in the European and American Cinema business, while Immersive Experience declined across all regions, most notably in the Middle East and the Americas. In Enterprise, Control Rooms grew on good demand in security-related end-markets, while Meeting Experience declined in line with previous quarters. In Healthcare, diagnostic displays performed well across all regions, offset by softness in the surgical portfolio.

Division topline – contrasting trends across businesses

Entertainment recorded 3% order growth and a 5% decline in sales in the first half of 2026. Solid Cinema performance in EMEA and the Americas and the contribution of Consumer Experience were offset by weaker sales in Immersive Experience. In Cinema, underlying demand was supported by gradually improving box office trends in EMEA and Americas, driving investment by exhibitors, while China was impacted by weaker local content performance. HDR by Barco continued to gain traction, with a growing pipeline, and increasing adoption and box office performance. Immersive Experience saw a weaker rental market in key regions, while fixed installations and theme parks remained solid. Consumer Experience performed well following the acquisition, with strong performances in headphones and automotive audio partly offset by weaker demand in integrated and passive solutions.

Enterprise reported a decline in sales in the first half of 2026, driven by continued weakness in Meeting Experience, while Control Rooms grew on strong order momentum. In Meeting Experience, sales declined across EMEA and the Americas, partly offset by growth in APAC. This reflects a continued double-digit decline in BYOD sell-out. Meanwhile, ClickShare Hub ramped up gradually, and is expected to accelerate with further hardware bundles and features, such as the recent launch of the BYOD-MTR switch for ultimate flexibility in MTR room setups. Control Rooms benefited from very strong order intake in all regions for LCD video walls and Rear Projection — as a result of replacement demand with Barco as sole remaining supplier — and the Barco CTRL platform, marked by its differentiated positioning around IT-based architectures, security and collaborative control. The software share of Control Room sales further increased.

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In the Healthcare division, orders and sales declined double-digit, reflecting continued softness in the surgical portfolio, partly offset by growth in diagnostic displays and a stable performance for modality displays. Growth for diagnostic imaging displays, particularly in EMEA and the Americas, was due to ongoing demand for radiology and mammography displays and a growing pipeline in digital pathology, including AI workflows. Modality remained focused on securing new OEM contracts in a cost-competitive environment. In contrast, for surgical solutions, the expiration of several large Nexxis and display contracts across EMEA and the Americas in 2025, continued to weigh on results. The future surgical roadmap will expand into cost-competitive and scalable mid-segment solutions, and real-time compute workflows.

Profitability - Gross profit impacted by product mix and lower sales; EBITDA reflects operating deleverage masking cost control

Gross profit was 164.9 million euro or 39.4% of sales, versus 40.0% in 1H25. This decrease primarily reflects lower sales, which limited the absorption of fixed costs. In addition, the product mix was unfavorable, due to lower Meeting Experience volumes in the first quarter and continued softness in the surgical portfolio over the first half. The mix improved in the second quarter, supporting a higher gross margin versus both the first quarter and the same period last year, despite a relatively lower margin contribution from the audio portfolio within the Consumer Experience business unit.

EBITDA amounted to 26.1 million euro, versus 48.0 million euro in the prior year, translating to an EBITDA margin of 6.2%, versus 10.6% in 1H25. The EBITDA margin decrease was driven by lower gross profit and by operating deleverage on the lower revenue base, partially offset by lower like-for-like (excl. VerVent) indirect costs.

Free cash flow in 1H26 was -36.7 million euro versus 21.4 million euro a year ago. This decrease is mainly due to higher inventories. These were partly driven by advance purchasing of components in anticipation of price increases and partly by higher levels of inventories of finished goods resulting from lower than expected sales in several end markets. CAPEX for the semester amounted to 15.4 million euro, with investments in a new automated warehouse in the Belgian plant and in Cinema-as-a-Service.

The net financial position was a net debt of 32.6 million euro, compared to a net cash position of 186.2 million euro at year-end 2025. The main cash outflows were related to the acquisition of VerVent Audio Holding, the free cash flow, dividend payments and the share buyback program.

Outlook full year 2026

The following statements are forward looking on a like-for-like basis and actual results may differ materially

Geopolitical instability and uncertainty continued to impact demand and visibility throughout the first half. Management expects full year sales above last year, including the recent acquisition of VerVent Audio Holding, and an EBITDA margin in the range of 11-12%.

Organizational update

As part of ongoing efforts to simplify the organization and streamline decision-making, Barco has implemented a more compact senior leadership and overhead structure. In this context, all Healthcare activities have been brought under the unified operational leadership of John Zhao, EVP Healthcare, fostering cost-efficient and disciplined execution. By combining the CFO and CDIO responsibilities, Barco aims to further strengthen decision-making, digital transformation, and operational excellence across the company.

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Consolidated results for 1H26

Order intake & order book

Order intake by division

in million euro	1H26	1H25	1H24	1H26 vs 1H25
Entertainment	243.5	236.4	229.1	+3%
Enterprise	115.1	109.5	110.6	+5%
Healthcare	109.2	141.6	123.5	-23%
Group	467.8	487.5	463.3	-4%

Order intake per region

in million euro	1H26	% of total	1H25	% of total	1H26 vs 1H25
The Americas	228.1	49%	212.1	44%	+8%
EMEA	147.2	31%	171.8	35%	-14%
APAC	92.5	20%	103.6	21%	-11%
Group	467.8	100%	487.5	100%	-4%

Orderbook

in million euro	30 Jun 2026	31 Dec 2025	30 Jun 2025	31 Dec 2024	30 Jun 2024
Order book	568.3	492.8	548.4	563.7	533.3

Sales

Sales by division

in million euro	1H26	1H25	1H24	1H26 vs 1H25
Entertainment	199.5	209.3	190.4	-5%
Enterprise	97.9	107.6	113.3	-9%
Healthcare	120.7	137.6	130.9	-12%
Group	418.1	454.4	434.5	-8%
Sales at constant currencies				*-3%*

Sales by region

in million euro	1H26	% of total	1H25	% of total	1H26 vs 1H25
The Americas	196.4	47%	220.9	49%	-11%
EMEA	140.0	33%	147.3	32%	-5%
APAC	81.8	20%	86.1	19%	-5%
Group	418.1	100%	454.4	100%	-8%

Profitability

Gross Profit

Gross profit was 164.9 million euro, or 39.4% of sales (40.0% in 1H25). Margin compression reflected lower sales and an unfavorable mix, with lower Meeting Experience in the first quarter and continued softness in Surgical. Gross profit margin improved in the second quarter versus the first quarter on stabilizing sales and a better mix, despite the addition from lower gross profit margin for Consumer Experience.

Indirect expenses

Total indirect expenses increased nominally to 159.5 million euro, or 38.1% of sales, compared to 157.2 million or 34.6% in the first half of last year. Excluding Consumer Experience, there was a nominal decline year-over-year to 153.2 million euro, reflecting strict cost control.

EBITDA

EBITDA stood at 26.1 million euro, compared to 48.0 million euro in the prior year, with the margin declining to 6.2% from 10.6% in 1H25. This reflects both lower gross profit and reduced cost absorption on the lower revenue base, although benefiting from lower indirect costs on a like-for-like basis, excluding the addition of VerVent Audio Holding.

By division, sales, EBITDA and EBITDA margin was as follows:

1H26 (in million euro)	Sales	EBITDA	EBITDA %
Entertainment	199.5	16.8	8.4%
Enterprise	97.9	5.8	5.9%
Healthcare	120.7	3.5	2.9%
Group	418.1	26.1	6.2%

EBITDA by division 1H26 versus 1H25 (and 1H24) is as follows:

in million euro	1H26	1H25	1H24	1H26 vs 1H25
Entertainment	16.8	22.2	18.9	-24%
Enterprise	5.8	8.6	4.8	-32%
Healthcare	3.5	17.2	11.5	-79%
Group	26.1	48.0	35.2	-46%

EBIT

Adjusted EBIT[1] was 1.2 million euro, or 0.3% of sales, compared to 25.7 million euro or 5.7% of sales in the first semester of last year.

Restructuring charges in 1H26 amounted to 8.4 million euro, linked to the closure of the Frederikstad R&D facility in Norway and various organizational efficiency measures.

Income taxes

In the first half of 2026, there were 1.2 million euro net tax refunds for an effective tax rate of 18%, compared to 4.8 million euro taxes paid for a comparable effective tax rate in the first half of 2025.

Net income

Net income attributable to equity holders for 1H26 was -4.8 million euro or -1.1% of sales compared to 23.3 million euro or 5.1% of sales for the first semester of 2025.

Net earnings per ordinary share (EPS) for 1H26 were -0.06 euro compared to 0.27 euro the year before.

Cash flow & Balance sheet

Free cash flow

Free cash flow for 1H26 was -36.7 million versus 21.4 million in 1H25. Starting from lower gross operating free cash flow due to lower sales, there was significant cash outflow due to higher inventories. The increase in inventories was driven by purchases of components in anticipation of price increases and by higher inventories of finished goods resulting from lower than expected sales in several end markets.

in million euro	1H26	1H25
Gross operating Free Cash Flow	**20.1**	**45.0**
Changes in trade receivables	26.7	16.5
Changes in inventory	-57.5	-2.9
Changes in trade payables	-6.8	5.6
Other Changes in net working capital	-5.4	-19.2
Change in net working capital	**-43.1**	**0.1**
Net operating Free Cash Flow	**-23.0**	**45.1**
Interest Income/expense	0.8	2.9
Income Taxes	-3.4	-12.7
Free Cash Flow from operating activities	**-25.7**	**35.3**
Purchase of tangible and intangible FA	-15.4	-14.0
Proceeds on disposal of tangible and intangible FA	4.3	0.1
Free Cash Flow from investing	**-11.1**	**-13.9**
FREE CASH FLOW	-36.7	21.4

[1] Adjusted EBIT is EBIT excluding restructuring charges and impairments, see Glossary in Annual report

Working capital

Net working capital as percentage of sales was 19.9% in 1H26, versus 13.1% at year-end 2025, mainly resulting from higher inventories, and the addition of the Consumer Experience business. DSO was at 73 days, while DPO increased to 81 days, in connection with advanced purchasing of memory components.

in million euro	1H26	FY25	1H25
Trade Receivables	199.1	202.9	173.7
DSO	*73*	*65*	*64*
Inventory	300.4	206.4	204.4
Inventory turns	*1.5*	*2.2*	*2.2*
Trade Payables	-125.2	-112.8	-101.5
DPO	*81*	*70*	*63*
Other Working Capital	-172.1	-170.0	-158.3
TOTAL WORKING CAPITAL	202.1	126.5	118.2

Capital expenditure

Capital expenditure was 15.4 million euro compared to 14.0 million euro a year ago. This was mainly related to new automations and an automated warehouse in the Kortrijk manufacturing plant, and to investments in Cinema-as-a-Service.

Return on Capital Employed

ROCE (excluding Consumer Experience) for the last 12 months ending on 30 June 2026 was 9.2%, compared to 16.0% a year ago.

Net financial cash position

There was a net financial debt position on June 30th 2026 of 32.6 million euro, versus a 186.2 million euro net cash position at year-end 2025. This reflects 134.2 million cash outflow related to the acquisition of VerVent Audio Holding, the year-to-date negative free cash flow of 36.7 million euro, payout of 44.8 million euro dividends and 10.9 million euro share buybacks.

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Update Sustainable Impact Journey

Barco's sustainability strategy[2] focuses on three strategic priorities, each supported by measurable KPIs and targets. The highlights below outline the progress made during the first semester of 2026:

Protecting earth

% Revenues from eco-labelled products	1H26	FY25	1H25	FY24
Group (excl. Consumer Experience)	77%	76%	70%	68%

Barco's eco scoring methodology measures the environmental footprint of its solutions portfolio and has set a target level for FY26 of 78% eco-labelled revenues.[3] In 1H26, the share of revenues from eco-labelled products was 77%. Notable progress came from Immersive Experience with its new portfolio of I600 and QDX projectors and Encore 3 image processing. Furthermore, there was a positive effect from Healthcare and in Control Rooms with its shifting product mix towards LCD and software.

Engaging people

Number of employees (Heads)	1H26	2H25	1H25	2H24	1H24
Group (incl. Consumer Experience)	3,673	3,253	3,199	3,243	3,305

At the end of 1H26, Barco employed 3,673 people, including the teams of Consumer Experience. Excluding Consumer Experience, this was 3,206 people, compared to 3,253 at year-end 2025. The net decrease reflects continued optimization of the company's operational footprint, including the closure of the Norwegian facility, as well as targeted efficiency measures, mainly in overhead and supporting functions. Direct labor levels declined modestly during the period in line with lower sales manufacturing volumes. At the same time, Barco continued to strengthen capabilities in strategic domains such as software development and artificial intelligence through selective hiring.

Empowering society

Customer Net Promoter Score	1H26	FY25	1H25	FY24
Group (excl. Consumer Experience)	66	60	56	54

Barco measures the satisfaction and loyalty of customers and partners via a bi-annual Net Promoter Score (NPS) survey. Committed to constantly improving, Barco aims to sustain a minimum NPS of 50 every year.

In the first half of 2026, Barco achieved a Net Promoter Score of 66, six points above the previous survey and well ahead of its internal target. Partner satisfaction reached a new high, while end-user sentiment remained at a solid level, following a consistently positive trend over the last years.

Across business units, product quality and reliability remained the most important drivers of customer loyalty, underscoring the strength of Barco's technology portfolio and customer relationships. Diagnostic Imaging and Cinema delivered the highest scores and Control Rooms showed the strongest growth. Additional investments in software capabilities, service and operational excellence are an opportunity to further enhance the customer experience.

[2] Barco reports its sustainability information in accordance with the applicable European Sustainability Reporting Standards ("ESRS").
[3] More information about Barco's eco scoring methodology in the latest Sustainable statements. The revenue calculation is explained in the Glossary.

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Divisional results for 1H26

ENTERTAINMENT division

Performance metrics 1H26 versus 2H25 and 1H25

in million euro	1H26	2H25	1H25	Change vs 1H25
Orders	243.5	225.6	236.4	*+3%*
Sales	199.5	257.5	209.3	*-5%*
Gross Profit	69.3	92.0	73.3	*-5%*
Gross Profit margin	34.8%	35.7%	35.0%	*-0.3 ppts*
EBITDA	16.8	46.8	22.2	*-24%*
EBITDA margin	8.4%	18.2%	10.6%	*-2.2 ppts*

Sales quarter-over-quarter

in million euro	2Q26	1Q26	4Q25	3Q25	2Q25	2Q26 vs 2Q25
Entertainment	118.3	81.2	145.6	111.9	117.7	—%

Entertainment recorded 3% order growth and 5% lower sales in the first half of 2026. Sales growth in the second quarter was flat, a marked improvement over the first quarter. Solid performance of Cinema in EMEA and Americas and the addition of Consumer Experience were offset by softness in Immersive Experience.

In Cinema, improving box office performance in EMEA and the Americas supported continued investment in laser projection technology by exhibitors. In contrast, China remained challenging due to softer box office for local and foreign content. HDR by Barco grew its pipeline, and is heading towards more than 100 installations by end 2026, generating an industry-leading box office per screen. HDR by Barco is moving into a full ecosystem play with more than 45 movie titles expected in 2026, and creative engagement from major studios and exhibitors. Most HDR by Barco roll-outs include recurring revenue components, including performance-based models, which can defer short-term revenues while supporting more durable customer relationships over time.

Immersive Experience orders and sales declined while growing its market share amid a weaker rental market, particularly in the Middle East and in the United States. Fixed installations remained relatively stable. Growth in theme parks continued to provide a strong offset, supported by ongoing market share gains. Barco will further expand its mid-end projector portfolio in 2H26 with the compact and cost-competitive I65 projector. Sales of Encore 3 image processing solution are normalizing, after working down the post-launch backlog. Simulation performed broadly in line with last year.

Consumer Experience showed a solid performance for the two months since the acquisition. There was a marked contrast between product categories and regions, with solid growth in headphones and automotive audio partly offset by weaker demand in integrated and passive speaker solutions, particularly in the US and parts of Europe. Overall, the business continued to benefit from product innovation and portfolio development, reinforcing its positioning in the premium audio segment.

The gross profit margin for Entertainment was 34.8%, a decline of 0.3 ppts versus 1H25, as a result of unfavorable product mix, and inclusion of Consumer Experience. EBITDA declined to 16.8 million euro or 8.4% of sales, versus 10.6% a year ago, due to lower gross margin, operating deleverage on a lower topline, and the addition of Consumer Experience. This was partially offset by lower like-for-like indirect expenses.

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ENTERPRISE division

Performance metrics 1H26 versus 2H25 and 1H25

in million euro	1H26	2H25	1H25	Change vs 1H25
Orders	115.1	120.0	109.5	+5%
Sales	97.9	127.6	107.6	-9%
Gross Profit	51.8	67.6	54.7	-5%
Gross Profit margin	52.9%	53.0%	50.9%	+2 ppts
EBITDA	5.8	21.1	8.6	-32%
EBITDA margin	5.9%	16.5%	8.0%	-2.1 ppts

Sales quarter-over-quarter

in million euro	2Q26	1Q26	4Q25	3Q25	2Q25	2Q26 vs 2Q25
Enterprise	58.7	39.3	71.4	56.2	56.1	+5%

First semester orders for the Enterprise division grew 5% while sales declined -9%. There was a marked improvement in sales in the second quarter, which showed a 5% year-over-year growth.

Meeting Experience recorded lower sales in the first half of 2026, with declines in EMEA and the Americas, partly offset by growth in APAC. The business continued to see a double-digit decline in global BYOD sell-out, which remained below channel sell-in shipments. ClickShare Hub is ramping up gradually, with further acceleration expected to go hand in hand with the availability of additional bundles and features. The platform continued to evolve with the recent introduction of Wireless BYOD for Microsoft Teams Rooms, enabling seamless flexibility between Microsoft Teams Rooms and BYOD room experiences. Despite the more challenging and changing market environment, ClickShare maintained its leadership position in the BYOD agnostic wireless conferencing market, and benefits from strong interoperability, license-free model and unwavering focus on security, reflected in the recent ANSSI certification of ClickShare CX-50 Gen2.

Control Rooms delivered very strong order intake in 1H26, with double-digit growth in both EMEA and the Americas. Growth was fueled by Barco CTRL, LCD video walls and also by Rear Projection, where Barco continues to benefit from its unique position in a niche market that is now gradually phasing out. Barco CTRL won major deals, particularly in energy and utilities, and further strengthened its position through its core differentiators: enterprise-grade security, connected control enabling flexible collaboration across teams and locations, and a unique AV-over-IT approach that natively embeds control room workflows into customer’s IT environments. In parallel, Barco expanded its LED image processing ecosystem through partnerships with leading LED manufacturers, combining its image processing and system integration expertise with high-quality LED panels. Software sales continued to gain importance in the mix and exceeded 40% of sales.

The average gross profit margin for the division increased due to the growing share of software within Control Rooms. This was partly offset by lower ClickShare revenue in the mix, and higher costs for memory components. Indirect expenses were around the same level as last year, including sustained higher spending on the ClickShare R&D roadmap. Nevertheless, due to the reduction in divisional sales, EBITDA was 5.8 million euro or 5.9% of sales, compared to an EBITDA of 8.6 million euro or 8.0% of sales in 1H25.

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HEALTHCARE division

Performance metrics 1H26 versus 2H25 and 1H25

in million euro	1H26	2H25	1H25	Change vs 1H25
Orders	109.2	112.3	141.6	-23%
Sales	120.7	124.4	137.6	-12%
Gross Profit	43.7	44.9	53.5	-18%
Gross Profit margin	36.2%	36.1%	38.9%	-2.7 ppts
EBITDA	3.5	9.3	17.2	-79%
EBITDA margin	2.9%	7.5%	12.5%	-9.6 ppts

Sales quarter-over-quarter

in million euro	2Q26	1Q26	4Q25	3Q25	2Q25	2Q26 vs 2Q25
Healthcare	60.6	60.1	65.5	58.9	69.0	-12%

In the Healthcare division, orders declined 23% year-over-year, while sales declined 12%. While diagnostic displays continued to show growth, and modality was relatively stable, the surgical portfolio saw a significant decline.

Diagnostic Imaging delivered a solid performance, particularly in EMEA and the Americas, with sustained demand for core display solutions in radiology and mammography, driven by replacement cycles, and augmented by workflow and fleet management solutions. Furthermore, there is a growing pipeline in digital pathology, including additional interest in new workflow software such as SlideRightQA, an AI-powered quality assurance workflow solution for pathology labs. Modality maintained stable sales with its China-based approach, that is starting to create a funnel of potential large OEM contracts with key customers in a highly competitive environment. In contrast, surgical solutions were impacted by the end of several large Nexxis and display contracts across EMEA and the Americas, which had contributed to elevated sales ahead of their expiration at the end of 1H25. Sales related to these contracts have not been fully replaced yet, which weighed on performance. The business continues to adapt its portfolio, developing new products aimed at more cost-competitive and scalable solutions, while maintaining its positioning in the high-end of the market through ongoing innovation.

The gross profit margin for the division was 36.2%, a decrease of 2.7 ppts versus the same semester last year, reflecting an unfavorable product mix with fewer surgical solutions. Operating deleverage on a significantly lower topline led to an EBITDA margin of 2.9% of sales, versus 12.5% of sales in the first semester of 2025.

To support improved performance and efficiency, Barco has recently consolidated the leadership of all Healthcare activities under John Zhao, EVP Healthcare, enabling a more focused and cost-efficient operating model.

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Conference call

Barco will host an earnings video call with investors, analysts and press on 15 July 2026 at 9:00 a.m. CET (3:00 am EST), to discuss the results of the first half of 2026. Barco management will host the call. An audio cast will be available on the Company's website www.barco.com by end of business day.

Additional information

Auditor's report

The statutory auditor, PwC Bedrijfsrevisoren BV/PwC Reviseurs d'Entreprises SRL, represented by Mieke Van Leeuwe, acting on behalf of Mieke Van Leeuwe BV, has issued a limited assurance report containing an unmodified conclusion dated 14 July 2026 on the interim condensed consolidated financial statements as of and for the six-month period ended 30 June 2026, and has confirmed that the accounting data reported in the press release is consistent, in all material respects, with the interim condensed consolidated financial statements from which it has been derived. The consolidated sustainability data reported in the press release has not been reviewed by the statutory auditor.

Translation

In case of differences between the Dutch and the English original of this press release, the latter prevails.

Request more information

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Financial calendar 2026

Tuesday 20 October	Trading update 3Q26

More information? Please visit our webpage https://www.barco.com/en/about/investors

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About Barco

Barco, headquartered in Kortrijk (Belgium), is a global technology company leading in visualization, networking, and collaboration solutions. Its innovative technologies drive advancements in the healthcare, enterprise, and entertainment markets. At the heart of Barco's success are over 3,000 dedicated 'visioneers', each passionately contributing to driving change through technology. Listed on Euronext (BAR), Reuters (BARBt.BR), and Bloomberg (BAR BB), Barco realized sales of 964 million euro in 2025. For further insights, please visit www.barco.com, or connect on LinkedIn, YouTube, Instagram, and Facebook.

Annex I - Quarterly results

Order intake & order book

Order intake year-over-year

in million euro	2Q26	2Q25	2Q26 vs 2Q25
Order intake	252.4	255.6	*-1%*

Order intake quarter-over-quarter

in million euro	2Q26	1Q26	4Q25	3Q25	2Q25	2Q26 vs 1Q26
Order intake	252.4	215.4	235.7	222.1	255.6	*+17%*

Order book

in million euro	30 Jun 2026	31 Mar 2026	31 Dec 2025	30 Sep 2025	30 Jun 2025	31 Mar 2025
Order book	568.3	536.0	492.8	539.7	548.4	568.6

Sales

Sales year-over-year

in million euro	2Q26	2Q25	2Q26 vs 2Q25
Sales	237.6	242.8	*-2%*

Sales by division year-over-year

in million euro	2Q26	2Q25	2Q26 vs 2Q25
Entertainment	118.3	117.7	*—%*
Enterprise	58.7	56.1	*+5%*
Healthcare	60.6	69.0	*-12%*
Group	237.6	242.8	-2%

Sales by division quarter-over-quarter

in million euro	2Q26	1Q26	4Q25	3Q25	2Q25	2Q26 vs 1Q26
Entertainment	118.3	81.2	145.6	111.9	117.7	*+46%*
Enterprise	58.7	39.3	71.4	56.2	56.1	*+49%*
Healthcare	60.6	60.1	65.5	58.9	69.0	*+1%*
Group	237.6	180.6	282.4	227.1	242.8	+32%

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